



FINANCIAL PLANNERS

Group of financial planners (franchise) needed to protect data assets across of range of in-house and cloud platforms.

Solution:

- ❖ Independent review of operations carried out.
- ❖ Data Handling & Security Strategy developed and executed.
- ❖ New Data Governance Policies and Procedures developed.
- ❖ Data Loss Prevention tool selected and deployed.
- ❖ Updated Incident Response Management Policy.

Benefits:

- ❖ Clarity and visibility of key data assets including ownership and maintenance responsibilities.
- ❖ Improved data protection and compliance.
- ❖ Increased resilience and improved readiness.

NON-BANK PRIVATE LENDER

Lending business wanted to deploy new cloud mobile app for their customers, but were unable to go-live due to non-compliance with APRA Prudential Standard CPS 234 Information Security.

Solution:

- ❖ Third party firm engaged to do pen-testing, verify regulatory compliance, and obtain certification.

Benefits:

- ❖ Mobile app went live on time and with enhanced security.